

ESTER INDUSTRIES LTD.

Regd. Office : Sohan Nagar, P.O. Charubeta, Khatima -262 308. Dist. Udham Singh Nagar, Uttarakhand

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2010

(Rs.in Lacs)

Sl. No.	Particulars	Un-Audited Three months ended		Audited year ended
		30.06.2010	30.06.2009	31.03.2010
1	a) NET SALES/INCOME FROM OPERATIONS			
	Value	11,922.68	9,120.14	42,165.81
	Less : Excise Duty	886.09	502.10	2,628.75
	NET SALES/INCOME FROM OPERATION	11,036.59	8,618.04	39,537.06
	b) Other Operating Income	4.26	65.01	62.59
	TOTAL INCOME 1(a) +1(b)	11,040.85	8,683.05	39,599.65
2.	EXPENDITURE			
	a. (Increase)/Decrease in Stock in Trade and Work in Progress	313.18	(8.86)	(320.76)
	b. Consumption of Raw Materials	6,133.07	4,981.11	28,388.67
	c. Purchase of Traded Goods	2.68	2.75	145.28
	d. Employees Cost	571.50	443.45	2,046.17
	e. Depreciation	362.07	345.14	1,415.33
	f. Other Expenditure	2,438.08	1,524.39	3,205.79
	g. TOTAL	9,820.58	7,287.98	34,880.48
3.	Profit from operation before Other income, Interest and Exceptional Items (1-2)	1,220.27	1,395.07	4,719.17
4.	Other Income	8.89	15.89	43.29
5.	Profit before Interest and Exceptional items (3+4)	1,229.16	1,410.96	4,762.46
6.	Interest & Financial Charges	182.23	136.16	628.22
7.	Profit after Interest but before Exceptional Items (5-6)	1,046.93	1,274.79	4,134.24
8.	Exceptional Items	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	1,046.93	1,274.79	4,134.24
10.	Tax Expense			
	- Current Tax- Minimum Alternative Tax	216.31	298.83	1,127.25
	- Less: Minimum Alternative Tax Credit	-	-	(8.85)
	- Fringe Benefit Tax	-	6.12	-
	- Deferred Tax Charge/(credit)	157.22	131.51	229.29
11.	Net Profit from Ordinary Activities after tax (9-10)	673.40	838.33	2,786.55
12.	Extraordinary Item	-	-	-
13.	Net Profit for the period (11-12)	673.40	838.33	2,786.55
14.	PAID-UP EQUITY SHARE CAPITAL (Face Value of Share Rs. 5/- each)	3,144.69	2,775.12	3,144.69
15.	RESERVES (EXCLUDING REVALUATION RESERVE)	14,757.54	11,547.49	14,084.13
16.	Earning Per Share(EPS)			
	a. Basic and diluted EPS before Extraordinary items	1.07	1.51	4.85
	b. Basic and diluted EPS after Extraordinary items	1.07	1.51	4.85
17.	Public shareholding			
	- Number of Shares	20,158,960	17,564,730	20,158,960
	- % of share holding	32.05%	31.65%	32.05%
18.	Promoters and promoter group Shareholding			
	a) Pledged/ Encumbered			
	- Number of Shares	NIL	NIL	NIL
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total Share Capital of the company)	-	-	-
	b) Non - Encumbered			
	- Number of Shares	42,734,746	37,937,670	42,734,746
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of shares (as a % of the total Share Capital of the company)	67.95%	68.35%	67.95%

NOTES :

- Investor's Complaints at the beginning of the quarter was NIL. During the quarter 12 complaints were received and disposed of accordingly. No complaint was pending for disposal at the end of the current quarter.
- Previous year / Period figures have been regrouped / recast wherever necessary to make them comparable.
- The Auditors of the company have carried out the " Limited Review" of the above unaudited results for the quarter ended June 30, 2010.
- These unaudited quarterly results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12.08.2010.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lacs)

Sl. No.	Particulars	Un-Audited Three months ended		Audited year ended
		30.06.2010	30.06.2009	31.03.2010
1.	Segment Revenue			
	a. Polyester Chips & Film	9,155.89	7,201.99	32,966.55
	b. Engineering Plastic	1,879.82	1,414.78	6,570.51
	c. Unallocated	0.88	1.28	-
	Net sales/Income From Operations	11,036.59	8,618.05	39,537.06
2.	Segment Results			
	Profit / (loss) before tax and interest	-	-	-
	a. Polyester Chips & Film	2,359.83	1,570.99	6,721.33
	b. Engineering Plastic	215.64	355.42	1,223.96
	Total	2,575.47	1,926.41	7,945.29
	Less :			
	i Interest	182.23	136.16	628.22
	ii. Other un-allocable expenditure	1,360.34	612.79	3,273.60
	Add :			
	iii. Un-allocable income	14.03	97.32	90.77
	Total Profit Before Tax	1,046.93	1,274.79	4,134.24
3.	Capital Employed (Segment assets- Segment Liabilities).			
	a. Polyester Chips & Film	18,348.69	12,769.01	16,214.51
	b. Engineering Plastic	3,108.64	1,118.13	3,038.14
	c. Unallocated	(2,949.23)	1,076.97	(1,414.31)
	Total	18,508.10	14,964.11	17,838.34

For Ester Industries Limited
Sd/-

Place : Gurgaon
Date : 12th August, 2010

Arvind Singhania
Chairman & Managing Director

(H)32cm x 12cm(W)